



DECEMBER 2012

SECTOR REVIEW

The Consulting Engineering and Architectural Groups
A Swedish and International survey

IN CO-OPERATION WITH



The Danish Association of
Consulting Engineers



The Finnish Association of
Consulting Firms



Association of Consulting
Engineers, Norway



The Association of Finnish
Architects' Offices



The Icelandic Association of
Consulting Engineers

Svenska Teknik &
Designföretagen
• almega

The Swedish Federation of Consulting Engineers and Architects

The top 50 European architectural groups

2012	2011	Group	Country	Annual Report	Average number of employees	(Last year)	Turnover MEUR
1	1	AEDAS Architects Group	England	10	2,031	2,031	254.7
2	3	Foster & Partners Ltd	England	10/11	1,036	794	183.6
3	8	White Arkitekter AB	Sweden	11	678	442	81.3
4		SWECO Architects AB	Sweden	11	600	345	59.3
5	4	Gmp Von Gerkan Marg U. Partner Architekten *	Germany	10	500	500	N/A
6	7	ATP Architects and Engineers Group	Austria	11	450	450	47.5
7	10	Benoy Architects Ltd	England	11	426	339	44.3
8	14	Tengbom	Sweden	11	422	272	44.3
9	5	Broadway Malayan Ltd	England	11	368	496	36.9
10		Zaha Hadid Architects	England	10/11	357		49.6
11	9	RKW Architekten & Co. KG *	Germany	10	350	350	38.5
12	13	Herzog & de Meuron Architekten AG *	Switzerland	11	334	300	29.8
13	12	HKR Architects *	Ireland	11	300	300	
14	17	Arkitektfirmaet C.F. Møller	Denmark	11	296	262	38.9
15	11	PRP Architects Ltd	England	11/12	292	308	23.5
16	22	Allies and Morrison Architects Ltd *	England	11	270	247	8.5
17	6	Archial Group (Ingenium Group. Canada)	England	11	266	457	20.6
18	18	HENN Architekten GmbH	Germany	10	260	260	28.7
19	16	Burckhardt+Partner AG Architekten Generalplaner	Switzerland	11	256	263	61.6
20	19	Sheppard Robson	England	11	250	250	
21	27	Heinle. Wischer und Partner *	Germany	11	250	200	18.0
22	15	Stride Treglown Group Ltd	England	11	249	264	14.9
23	20	Barton Willmore Group	England	11/12	249	248	26.0
24	39	LINK Signatur Gruppen	Norway	11	249	147	33.9
25	21	Chapman Taylor LLP	England	11/12	227	247	25.7
26	24	Austin Smith Lord Architects Ltd	England	09/10	223	223	19.0
27	23	Nightingale Associates	England	10	213	224	17.1
28		HPP Hentrich -Petschnigg & Partner GmbH&co KG	Germany	11	210	200	23.8
29	25	3DReid Architects Ltd	England	11/12	182	209	17.2
30	31	INBO Architects/Consultants	Netherlands	11	180	188	15.6
31	43	O.M.A. Office for Metropolitan Architecture	Netherlands	11	180	130	
32		Ramböll Architects Norway	Norway	11	180		27.6
33	42	Rogers Stirk Harbour & Partners (fd Rickard Rogers)	England	11	177	136	30.7
34	32	Llewelyn-Davies -Yeang Ltd	England	09/10	170	170	
35	34	Henning Larsen Architects	Denmark	11/12	170	165	24.1
36	41	Temagruppen Sverige AB	Sweden	11	165	142	19.6
37	29	Scott Brownrigg Architects	England	11/12	164	195	14.3
38	35	Arkitema K/S	Denmark	10	163	163	22.6
39	36	Purcell Miller Tritton	England	11	157	158	12.1
40	33	JSK Architekten GmbH *	Germany	11	150	170	16.5
41	37	HLM Architects	England	*11	150	150	
42		Narud-Stokke-Wiig A/S	Norway	11	141	121	25.0
43	45	Wingårdh-koncernen	Sweden	11	141	121	19.5
44	38	Lewis & Hickey Architects	England	11/12	140	149	7.7
45	30	Keppie Design	Scotland	10/11	139	191	8.5
46	44	DARK Gruppen Arkitekter AS	Norway	11	131	129	26.3
47	40	Aukett Fitzroy Robinson plc	England	11/12	126	146	10.5
48	47	Schmidt. Hammer & Lassen Architects K/S	Denmark	11	120	113	14.1
49		Nyréns Arkitektkontor AB	Sweden	11	97	98	11.6
50		Liljewall Arkitekter AB	Sweden	11	87	75	9.6

through acquisition aimed at acquiring a labour force of 2 000 engineering consultants within a period of two years. Peugeot Citroën have appointed Altran as their strategic partner for services in the areas of product and process design within the vehicle industry.

Arcadis changes its CEO...

Harrie Noy has left his position as CEO for Arcadis after 37 years in the company's service and 18 years in the Group management. Noy is succeeded by Neil McArthur.

...and makes a number of corporate acquisitions

In April, an announcement was made of Arcadis' acquisition of project management group Davis Langdon & Seah (DLS), with 2 800 employees in 10 countries, primarily in Asia. In 2011, DLS had a turnover of over USD 125 million. With this deal, the Arcadis Group now has over 21 000 employees and a turnover of EUR 2.4 billion. DLS complements Arcadis' existing services in Asia. In future, DLS will be known as Langdon & Seah.

August saw the acquisition of ETEP Consultoria, Gerenciamento e Servicos Ltda, Brazil's largest consultancy in the area of water supply and water treatment. ETEP has 300 employees and a turnover of approximately EUR 20 million. With the acquisition, Arcadis aims at becoming the foremost engineering consultancy on the growing Brazilian water supply market.

Previously, the firm had also purchased Swiss engineering consultants BMG Engineering AG, with 50 employees and a turnover of EUR 8 million. BMG is primarily active in the environmental area.

Arcadis-owned EC Harris has in a joint venture with the British firm Mace been awarded a commission in Ashghal, Qatar's building authority, comprising a number of social infrastructure projects situated throughout the country. EC Harris & Mace will plan, design and manage the construction of several different types of project, including schools, medical care centres, harbours